



#### Social Stock Exchange: Registration and Listing



Date: 20th to 22nd February, 2024

Time: 06:30PM to 08:30PM (IST)



#### About Course

Welcome to the comprehensive course on "Social Stock Exchange: Scope to Compliance" designed for participants interested in understanding and navigating the dynamic landscape of Social Stock Exchanges (SSE) within the Indian context. In an era where businesses are increasingly recognized for their impact on society and the environment, SSE emerges as a pioneering platform that marries financial goals with social and environmental objectives. This six-hour module is meticulously crafted to unravel the intricacies of SSE, providing a detailed exploration of its foundations, regulatory framework, listing procedures, and the critical aspects of impact measurement.

Participants will delve into real-world case studies, engage with experts, and gain the knowledge and skills required to effectively navigate the compliance landscape of SSE. Whether you are an investor seeking to align your portfolio with impactful ventures or a social entrepreneur aspiring to list your organization, this course equips you with the insights and tools needed to thrive in the evolving world of social impact investing. Join us on this enlightening journey as we decode the nuances of SSE and explore the boundless possibilities it presents for driving positive change in the Indian socio-economic landscape



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#### Learning Outcomes:

By the end of the course, participants should be able to

Understand and navigate the regulatory framework for SSE in India.

Evaluate the social impact of enterprises and comprehend impact measurement methodologies.

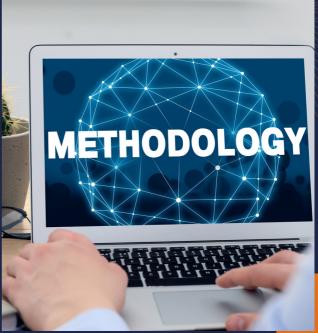
Understand the investor's perspective and make informed decisions regarding SSE Registration.

Process of listing on the SSE, meeting eligibility criteria, and complying with regulatory requirements.

**Apply Knowledge Through Case Studies.** 







# Teaching Methodology



**Interactive Session through PPT** 



**Case Study** 



Q & A



#### Who Should

+Attend





Any Leader from Non Profit/Social Enterprise agencies wish to Registered at Social Stock Exchange



Social Impact Investor/Donors



Representative Philanthropic Foundation/ CSR Foundation



Social Auditor and M & E Expert



Impact Assessor/SROI Professional



CSR, ESG and Sustainability Professionals



Grant Makers/Parthership Head/Manager



Researcher/Academician

#### Seats











### Course Content \*\*

Day-1

Module 1: Introduction to Social Stock Exchange (SSE)



**Understand the Concept of SSE** 



Recognize the Need for SSE in India



Understand how SSE aligns with Sustainable Development Goals (SDGs).



Explore the concept of social impact investing.



# Course Content ##

Day-1

Module 2: Regulatory Landscape



Comprehend the Regulatory Framework in India



Understand SEBI guidelines related to SSE.



Consider Legal Implications



Understand compliance with relevant laws.



## Course Content \* \*

Day-2

Module 3: Listing and Eligibility Criteria



Listing Process & Steps involved in listing on SSE.



Recognize documentation and procedural requirements.



**Evaluate Eligibility Criteria** 



Understand financial criteria for listing.



# Course Content ++

Day-3

Module 4: Investor Perspective and Funding



**Engage Impact Investors** 



Recognize strategies for attracting impact investors to SSE.



Understand the alignment of financial and social returns.



**Explore Funding Options** 



# Course Content ++

Day-3

Module 5: Case Studies and Q & A Session



**Analyze Real-World Examples** 



Q & A Session



# Course Facilitator:

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Esteemed Speaker:
CMA Yogesh Gupta
Practicing CMA, Insolvency
Professional and Certified
Social Auditor

CMA Yogesh Gupta is a Practicing CMA, Regd. Insolvency Professional, Regd. SFA Valuer, and Social Auditor. He holds 35 years of experience, including 28 years in private sector as CFO/director finance etc., and have extensive experience in the field of Finance and Accounts, Banking, MIS, Budgeting, Costing, Valuation, Secretarial, Customs, Excise, FEMA, legal, financial advisory and dealing with distressed financial assets, raising debt/restructuring debts and cash flow management etc.

For last seven years practicing as Cost and Management Accountant and Insolvency Professional having exposure to cost records, cost audits, analysis for reduction in cost etc. Financial & Cost Accounts, Loan syndication, Risk Management & Internal Controls, Project Financing, Mergers & Acquisitions, Takeover schemes under IBC etc.



# Learning Investment:

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Rs. 2500/-**Per Participant** 

Rs. 1500/for Premium Member of NCD CLICK HERE

To Explore NCD

Premium Membership

(Fees Include E-Certificate of Participation+ E- Resource Materials + 30 Days Recording Access)

#### For Payment:

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Name of Bank	Axis Bank Ltd
Account Holder	Navjivan Centre For Development
Current Account Number	918020110035659
IFS Code	UTIB0001874
Branch	PILAJIGANJ, MEHSANA
Account Type	Current



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